



Asset Protection & Estate Planning Session

APRIL 28, 2019 (Cantonese) / May 5, 2019 (English)

Please RSVP to Angel Ho at 778-829-2712 before April 20
as seats are limited

Location: Unit 842 Lansdowne Mall, Richmond Center for Disability Office
5300 No. 3 Road, Richmond (Pls see attached MAP for direction inside mall)

Time: 2pm – 4pm(Seminar) 4:00 to 4:45pm (Authentic French Dessert)

Part 1

Sharing of 4 real client cases for singles and couples:

- **Case 1:** Reduce Final Tax Liability & Build a Tax-Free Health Account / **Case 2:** Increase Estate Value with Tax-Free Guaranteed Return / **Case 3:** Tax Efficient Guaranteed Lifetime Retirement Income & Estate Building Account with Guarantee Features / **Case 4:** Appropriate Health Insurance – Asset Protection

Speakers: Angel Ho, Health & Life Insurance Advisor, Founder of Best Care Financial
Jeffrey P. Chin, Certified Financial Planner and Registered Financial Planner

Part 2

Are You Ready for the Persistently RISING Elderly Care Expenses in B.C.?

- Understand the differences among B.C.'s Care Systems & Why You Need to Plan Early

Speaker: Registered Nurse and Long Term Care Specialist:
Yuko Abeyama BSN,MA,RN,EPC

Part 3

Wills/Power of Attorney/Representation Agreement - Important Things to Know
Speaker: Jerome Tsang MBA, CFP Notary Public